## Your Shopping Cart

SYST		Price Total					OUR FRE
(Alerts, Pr	3	\$FREE				ottle	lender Bo
PF	-	\$FREE					/elcome l
Enter C							
		Total	Price Each	Qty	Unit	Product	lemove
		\$16.95	\$16.95	1	Box	<b>Product</b> 999999	
		\$16.95	\$16.95	1	Box	<b>Product</b> 999999	
		\$16.95	\$16.95	1	Box	<b>Product</b> 999999	
		\$16.95	\$16.95	1	Box	<b>Product</b> 999999	
		\$16.95	\$16.95	1	Box	<b>Product</b> 999999	
		\$16.95	\$16.95	1	Box	<b>Product</b> 999999	
		\$16.95	\$16.95	1	Box	<b>Product</b> 999999	
		\$16.95	\$16.95	1	Box	<b>Product</b> 999999	
		\$16.95	\$16.95	1	Box	<b>Product</b> 999999	
		\$16.95	\$16.95	1	Box	<b>Product</b> 999999	
		\$16.95	\$16.95	1	Box	<b>Product</b> 999999	
		\$388.80	Product Total	I		UPDATE QUANTITIES	1
		- \$84.75	NROLLMENT SAVINGS!	EN			
	4	\$0.00	EE Standard Shipping:	FR			
	1	\$304.05	Subtotal:				

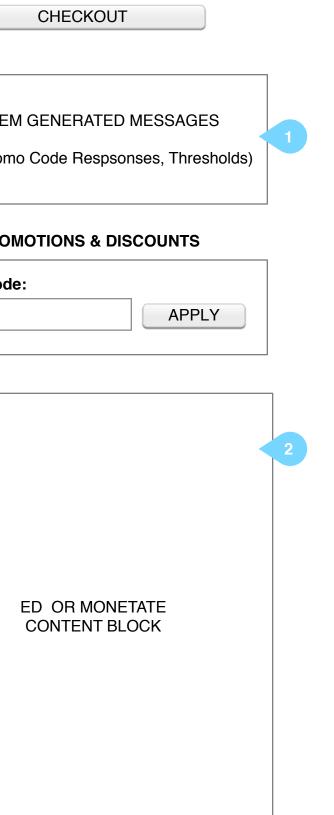


10% REWARDS TO BE EARNED ON THIS ORDER:

\$38.88

CONTINUE SHOPPING

CHECKOUT



## **Requirements:**

- 1. Work out solution for "Fake" Autoship Codes. (TBD based on further discussion and marketing decision on messaging. Bottom line this will depend on messaging for Phase 1. Pointing out in case Dev Team has suggestion for handling. MARKETING/DEV TEAM DISCUSSION REQUIRED
- 2. Marketing and related offer messaging blocks provided via Monetate as appropriate. MARKETING/WEB TEAM
- 3. Continue to display free Blender Bottle in Free Items section, as well as Welcome Kit as applicable. DEV TEAM
- 4. If user begins checkout, but returns to their cart after selecting Autoship in checkout, if applicable show all discounts and enrollment attribution in cart view. DEV TEAM
- 5. Likewise, if user has returned to cart from checkout, show rewards potential on order if user has selected autoship during checkout. **DEV TEAM**
- 6. Pop-up Rewards Savings Chart breakdown in FancyBox Dev Team to work with Web Team to design and implement into JSP. DEV TEAM
- 7. Rewards Icon Sherry to design icon for TSFL since they want to use the wireframe icon for their UI. Med can use the same. WEB TEAM

	Non-Consumables	Consumables	
\$339.00	\$0.00	\$339.00	Purchase:
- \$10.00	- \$0.00	- \$10.00	Promotion Code Discount:
- \$33.90	- \$0.00	- \$33.90	Rewards Applied:
- \$10.00	- \$0.00	- \$10.00	Accommodation Credit:
		\$279.10	Amount Eligible for New Rewards:
	10% Reward toward your next BeSlim order!	\$27.91	You Earned:

# **Developer Notes: Autoship Program UI Requirements for Medifast1.com** Shopping Cart - Autoship Coupon Code Example

## Your Shopping Cart

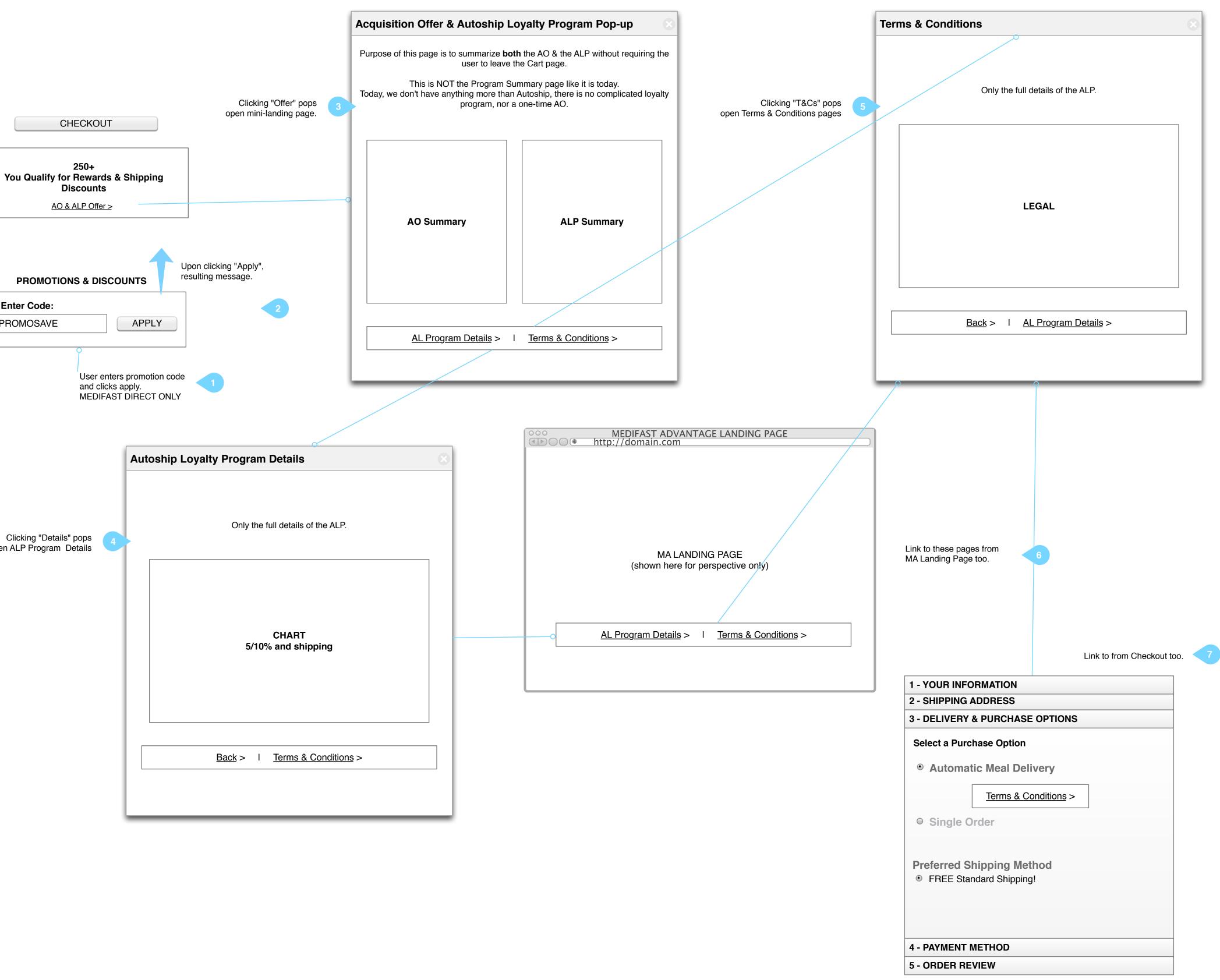
Remove	Product	Unit	Qty	Price Each	Total
	Product 999999	Box	1	\$16.95	\$16.95
	Product 999999	Box	1	\$16.95	\$16.95
	Product 999999	Box	1	\$16.95	\$16.95
	Product 999999	Box	1	\$16.95	\$16.95
	Product 999999	Box	1	\$16.95	\$16.95
	Product 999999	Box	1	\$16.95	\$16.95
	Product 999999	Box	1	\$16.95	\$16.95
	Product 999999	Box	1	\$16.95	\$16.95
	Product 999999	Box	1	\$16.95	\$16.95
	<b>Product</b> 999999	Box	1	\$16.95	\$16.95
	Product 999999	Box	1	\$16.95	\$16.95
	Product 999999	Box	1	\$16.95	\$16.95
	<b>Product</b> 999999	Box	1	\$16.95	\$16.95
	<b>Product</b> 999999	Box	1	\$16.95	\$\$16.95
	<b>Product</b> 999999	Box	1	\$16.95	\$16.95
	<b>Product</b> 999999	Box	1	\$16.95	\$16.95
	Product 999999	Box	1	\$16.95	\$16.95
	Product 999999	Box	1	\$16.95	\$16.95
	READY TO DRINK 999999	Box	1	\$66.75	\$16.95
	UPDATE QUANTITIES			Product Total:	\$388.80

CONTINUE SHOPPING

CHECKOUT

Enter Code: PROMOSAVE

Clicking "Details" pops open ALP Program Details



# **Developer Notes: Autoship Program UI Requirements for Medifast1.com** Checkout: Delivery & Purchase Options: Scenario 1 - Already Enrolled

## Checkout

1 - YOUR INFORMATION	30-Day Money Back Guarantee
2 - SHIPPING ADDRESS	YOUR CHECKOUT PROGRESS
3 - DELIVERY & PURCHASE OPTIONS	
Select a Purchase Option	ALREADY ENROLLED
Automatic Meal Delivery HIIDE OPTION	YOUR INFORMATION
	Sherry Auxier sherry@sherry.com
You're Already Enrolled	SHIPPING ADDRESS
	Sherry Auxier 308 E. 25th Street Baltimore, MD 21218 410-555-5555
Single Order     DEFAULT EELECTION	
Place this order now and we'll deliver it just this one time. Then, you may later return to place another order when you're ready.	PURCHASE & SHIPPING OPTIONS
(Please account for processing and shipping time upon reorder so you don't run out of your Medifast Meals.)	PAYMENT METHOD
	ORDER SUMMARY
Preferred Shipping Method	Product total: \$180.00 Order Total: \$180.00
\$0.00 Standard Shipping <b>Expedite this order?</b> \$9.95 - Expedited Processing pushes	
\$0.00 Express Shipping: 3-4 business days your order to the front of the line.	
\$0.00 Next Business Day	
Continue Secure Checkout	
4 - PAYMENT METHOD	
5 - ORDER REVIEW	

## **Requirements:**

- 1. Autoship Already Enrolled Writing/design/implementation in ED MARKETING/WEB TEAM
- 2. Suppress this message here.

# **Developer Notes: Autoship Program UI Requirements for Medifast1.com** Checkout: Delivery & Purchase Options: Scenario 2 - Cart Value under \$150

Checkout BEFORE SELECTION		Checkout After Selection
1 - YOUR INFORMATION	30-Day Money Back Guarantee	1 - YOUR INFORMATION
2 - SHIPPING ADDRESS	YOUR CHECKOUT PROGRESS	2 - SHIPPING ADDRESS
3 - DELIVERY & PURCHASE OPTIONS	SYSTEM GENERATED MESSAGES	3 - DELIVERY & PURCHASE OPTIONS
Select a Purchase Option	(Alerts, Promo Respsonses)	Select a Purchase Option
Automatic Meal Delivery	YOUR INFORMATION	Automatic Meal Delivery
	Sherry Auxier sherry@sherry.com	
NO OFFER - AUTOSHIP CONTENT	SHIPPING ADDRESS	NO OFFER - AUTOSHIP WELCOME CONTENT 🛛 🔁
	Sherry Auxier 308 E. 25th Street Baltimore, MD 21218 410-555-5555	
Single Order		Single Order
Place this order now and we'll deliver it just this one time. Then, you may later return to place another order when you're ready. (Please account for processing and shipping time upon reorder so you don't run out of your Medifast Meals.)	PURCHASE & SHIPPING OPTIONS PAYMENT METHOD ORDER SUMMARY	Place this order now and we'll deliver it just this one time. Then, you may later return to place another order when you're ready. (Please account for processing and shipping time upon reorder so you don't run out of your Medifast Meals.)
Preferred Shipping Method	Product total: \$180.00 Order Total: \$180.00	Preferred Shipping Method
<ul> <li>\$0.00 Standard Shipping</li> <li>\$0.00 Express Shipping: 3-4 business days</li> <li>\$0.00 Next Business Day</li> <li>\$0.00 Next Business Day</li> </ul>		<ul> <li>\$5.00 Flat Rate Shipping!</li> <li>Expedite this order?</li> <li>\$9.95 - Expedited Processing pushes your order to the front of the line.</li> </ul>
Continue Secure Checkout		Continue Secure Checkout
4 - PAYMENT METHOD		4 - PAYMENT METHOD
5 - ORDER REVIEW		5 - ORDER REVIEW

## **Requirements:**

- 1. Autoship offer message needed Writing/design/implementation in ED MARKETING/WEB TEAM.
- 2. Autoship offer welcome message needed Writing/design/implementation in ED MARKETING/WEB TEAM
- 3. Defect Confirmation of enrollment system message is missing in this threshold tier. -DEV TEAM

30-Day Money Back Guarantee

### YOUR CHECKOUT PROGRESS

ENROLLMENT CONFIRMATION MESSAGE

YOUR INFORMATION

Sherry Auxier sherry@sherry.com

SHIPPING ADDRESS

Sherry Auxier 308 E. 25th Street Baltimore, MD 21218 410-555-5555

PURCHASE & SHIPPING OPTIONS

PAYMENT METHOD

ORDER SUMMARY

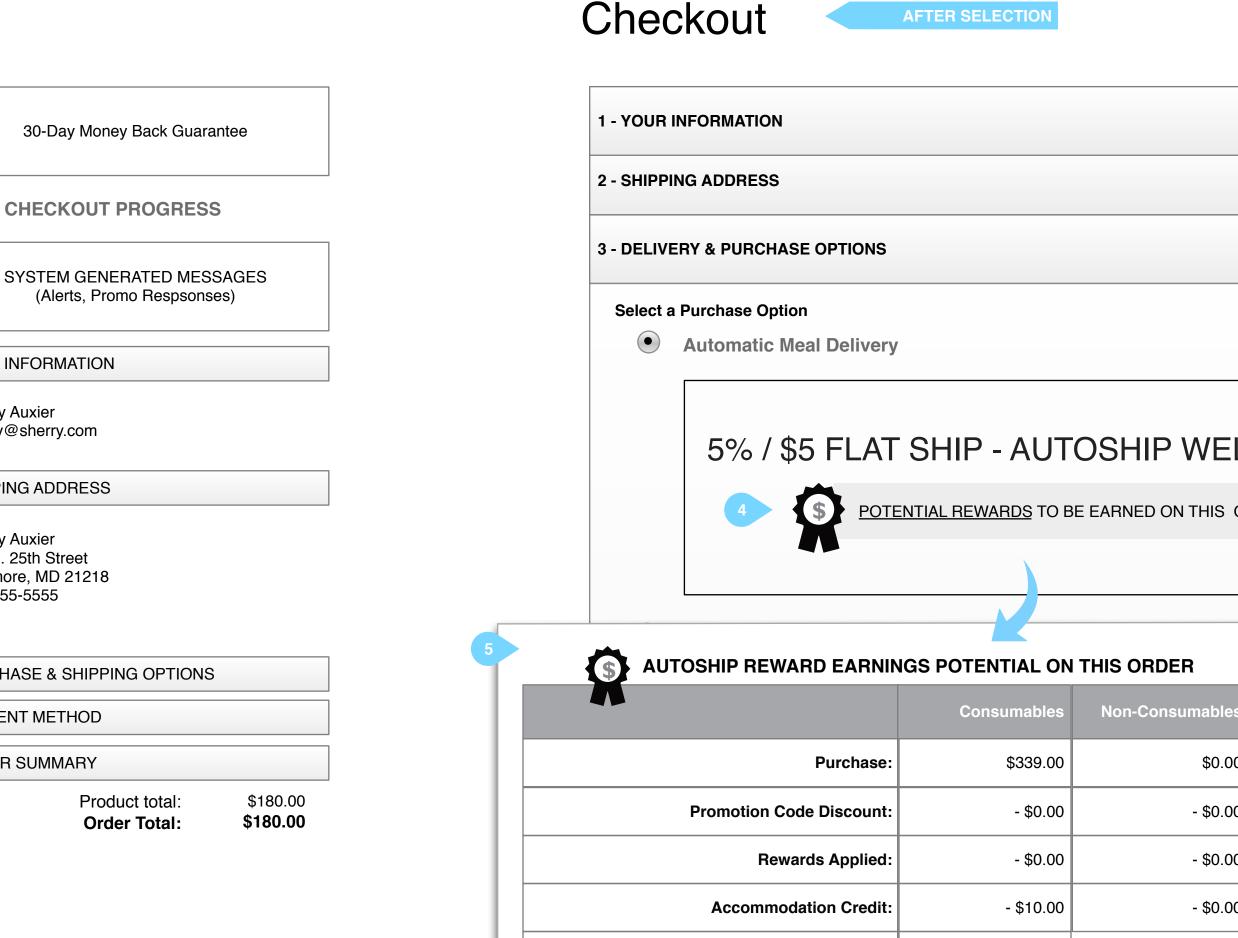
Product total:	\$180.00
Standard Shipping:	\$5.00
Sales Tax:	\$2.00
Order Total:	\$189.00

# **Developer Notes: Autoship Program UI Requirements for Medifast1.com** Checkout: Delivery & Purchase Options: Scenario 3 - Cart Value between \$150 - \$249.99

YOUR	INFORMATION	
SHIPPI	NG ADDRESS	
DELIVE	ERY & PURCHASE OPTIONS	YOUR
Soloota	Purchase Option	
	Automatic Meal Delivery	
$\bigcirc$		YOUR
		Sherr
	5% / \$5 FLAT SHIP - AUTOSHIP OFFER CONTENT	SHIP
		Sher 308 I Baltir 410-{
$\bigcirc$	Single Order	
	Place this order now and we'll deliver it just this one time. Then, you may later return to place another order when you're ready. (Please account for processing and shipping time upon reorder so you don't run out of your Medifast Meals.)	PURC
Prefer	red Shipping Method	
	\$0.00 Standard Shipping Expedite this order?	
$\bigcirc$	\$0.00 Express Shipping: 3-4 business days \$9.95 - Expedited Processing pushes your order to the front of the line.	
$\bigcirc$	\$0.00 Next Business Day	
	Continue Secure Checkout	
РАҮМЕ		

## **Requirements:**

- 1. Autoship offer message needed Marketing/Web Team will provide and implement content/design in ED. MARKETING/WEB TEAM
- 2. Autoship offer welcome message needed. Marketing/Web Team will provide and implement content/design in ED. MARKETING/WEB TEAM
- 3. Defect Confirmation of enrollment system message is missing in this threshold tier. -DEV TEAM
- 4. Display potential rewards earning and percentage in welcome message. Dev Team to work with Web Team to design and implement into JSP. DEV TEAM
- 5. Pop-up Rewards Savings Chart breakdown in FancyBox Dev Team to work with Web Team to design and implement into JSP. DEV TEAM



**4 - PAYMENT METHOD** 

Amount Eligible for New Rewards:

You Earned:

**5 - ORDER REVIEW** 

- AUT	OSHIP WEL	COME CO	
	BE EARNED ON THIS O		9.00
	SE EARINED ON THIS O	NUEN. 🗣	9.00
	I THIS ORDER		
sumables	Non-Consumables	Total	S.)
\$339.00	\$0.00	\$339.00	
- \$0.00	- \$0.00	- \$10.00	
- \$0.00	- \$0.00	- \$33.90	
- \$10.00	- \$0.00	- \$10.00	
\$329.00			
\$32.90	5% Reward toward your next BeSlim orde	r!	

30-Day Money Back Guarantee

### YOUR CHECKOUT PROGRESS

ENROLLMENT CONFIRMATION MESSAGE

YOUR INFORMATION

Sherry Auxier sherry@sherry.com

SHIPPING ADDRESS

Sherry Auxier 308 E. 25th Street Baltimore, MD 21218 410-555-5555

PURCHASE & SHIPPING OPTIONS

PAYMENT METHOD

ORDER SUMMARY

Product total:	\$180.00
Standard Shipping:	\$5.00
Sales Tax:	\$2.00
Order Total:	\$189.00

# **Developer Notes: Autoship Program UI Requirements for Medifast1.com** Checkout: Delivery & Purchase Options: Scenario 4 - Cart Value between \$150 - \$249.99 - Re-entry

- YOUR INFORMATION	30-Day M
2 - SHIPPING ADDRESS	
3 - DELIVERY & PURCHASE OPTIONS	YOUR CHECKOU
Select a Purchase Option	SYSTEM GE (Alerts,
Automatic Meal Delivery	
Automatic Mear Derivery	YOUR INFORMATI
	Sherry Auxier sherry@sherry.con
5% - AUTOSHIP OFFER CONTENT	SHIPPING ADDRE
	Sherry Auxier 308 E. 25th Street Baltimore, MD 212 410-555-5555
Single Order	
Place this order now and we'll deliver it just this one time. Then, you may later return to place another order when you're ready.	PURCHASE & SHI
(Please account for processing and shipping time upon reorder so you don't run out of your Medifast Meals.)	PAYMENT METHO
	ORDER SUMMARY
Preferred Shipping Method	P
\$0.00 Standard Shipping     Expedite this order?	C
\$9.95 - Expedited Processing pushes \$0.00 Express Shipping: 3-4 business days \$0.00 Express Shipping: 3-4 business days	
\$0.00 Next Business Day	
Continue Secure Checkout	

## **Requirements:**

- 1. Autoship offer message needed Marketing/Web Team will provide and implement content/design in ED. MARKETING/WEB TEAM
- 2. Autoship offer welcome message needed. Marketing/Web Team will provide and implement content/design in ED. MARKETING/WEB TEAM
- 3. Defect Confirmation of enrollment system message is missing in this threshold tier. -DEV TEAM
- 4. Display potential rewards earning and percentage in welcome message. Dev Team to work with Web Team to design and implement into JSP. DEV TEAM
- 5. Pop-up Rewards Savings Chart breakdown in FancyBox Dev Team to work with Web Team to design and implement into JSP. DEV TEAM

		Checkout	AFTER SELECTION			
30-Day Money Back Guarantee		1 - YOUR INFORMATION				
CHECKOUT PROGRESS		2 - SHIPPING ADDRESS				
SYSTEM GENERATED MESSAGES (Alerts, Promo Respsonses)		3 - DELIVERY & PURCHASE OPTIONS Select a Purchase Option				
NFORMATION		Automatic Meal Delivery				
Auxier @sherry.com		5% - /	AUTOSHIP Y	WELCOME C	ONTENT	2
NG ADDRESS				E EARNED ON THIS OR		.00
Auxier 25th Street ore, MD 21218 55-5555				E EARINED ON THIS OR	DEN. <b>39</b>	.00
IASE & SHIPPING OPTIONS	5	AUTOSHIP REWARD EARNIN	GS POTENTIAL ON	THIS ORDER		
NT METHOD			Consumables	Non-Consumables	Total	s.)
R SUMMARY		Purchase:	\$339.00	\$0.00	\$339.00	
Product total: \$180.00 Order Total: \$180.00		Promotion Code Discount:	- \$0.00	- \$0.00	- \$10.00	
		Rewards Applied:	- \$0.00	- \$0.00	- \$33.90	
		Accommodation Credit:	- \$10.00	- \$0.00	- \$10.00	
		Amount Eligible for New Rewards:	\$329.00			
		You Earned:	\$32.90	5% Reward toward your next BeSlim order!	!	
		4 - PAYMENT METHOD				
		5 - ORDER REVIEW				

30-Day Money Back Guarantee

### YOUR CHECKOUT PROGRESS

ENROLLMENT CONFIRMATION MESSAGE

YOUR INFORMATION

Sherry Auxier sherry@sherry.com

SHIPPING ADDRESS

Sherry Auxier 308 E. 25th Street Baltimore, MD 21218 410-555-5555

PURCHASE & SHIPPING OPTIONS

PAYMENT METHOD

ORDER SUMMARY

Product total:	\$180.00
Standard Shipping:	\$5.00
Sales Tax:	\$2.00
Order Total:	\$189.00

# **Developer Notes: Autoship Program UI Requirements for Medifast1.com** Checkout: Delivery & Purchase Options: Scenario 5 - Cart Value over \$250 & Aquisition Offer (25% Off)

YOUR IN	IFORMATION	
SHIPPIN	IG ADDRESS	
DELIVEI	RY & PURCHASE OPTIONS	
elect a	Purchase Option	
$\bigcirc$	Automatic Meal Delivery	YOU
	AQUISITION OFFER PLUS 10% / FREE SHIP - AUTOSHIP OFFER	Sher sher SHIP
	CONTENT	She 308 Balt 410
$\bigcirc$	Single Order	
٦	Place this order now and we'll deliver it just this one time. Then, you may later return to place another order when you're ready. Please account for processing and shipping time upon reorder so you don't run out of your Medifast Meals.)	PUR PAYN ORD
Preferr	ed Shipping Method	
	\$0.00 Standard Shipping Expedite this order? \$9.95 - Expedited Processing pushes	
	\$0.00 Express Shipping: 3-4 business days your order to the front of the line. \$0.00 Next Business Day	
	Continue Secure Checkout	
		_

## **Requirements:**

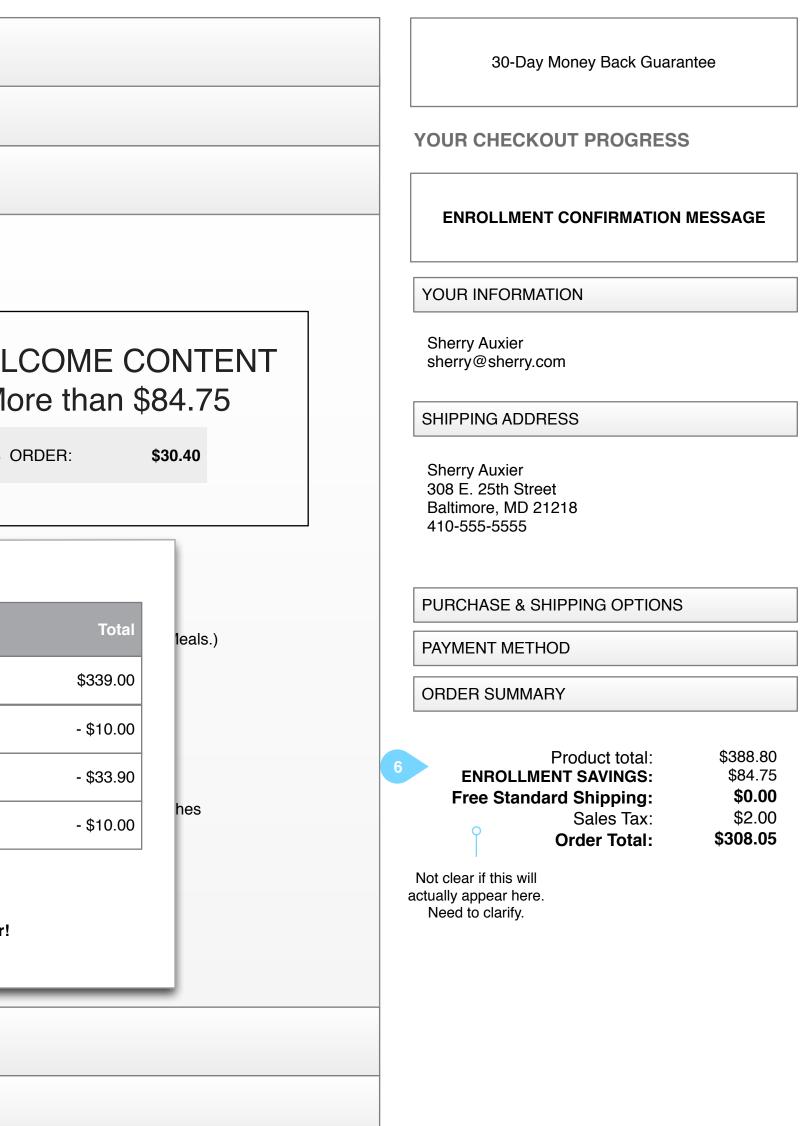
- 1. Acquisition and Autoship offer message needed Marketing/Web Team will provide and implement content/design in ED. MARKETING/WEB TEAM
- 2. Acquisition and Autoship offer welcome message needed. Marketing/Web Team will provide and implement content/design in ED. MARKETING/WEB TEAM
- 4. Display potential rewards earning and percentage in welcome message. Dev Team to work with Web Team to design and implement into JSP. DEV TEAM
- 5. Pop-up Rewards Savings Chart breakdown in FancyBox Dev Team to work with Web Team to design and implement into JSP. DEV TEAM

		Checkout	AFTER SELECTIO	3	
0-Day Money Back Guarantee		1 - YOUR INFORMATION			
ECKOUT PROGRESS		2 - SHIPPING ADDRESS			
TEM GENERATED MESSAGES (Alerts, Promo Respsonses)		3 - DELIVERY & PURCHASE OPTION	IS		
ORMATION		Select a Purchase Option <ul> <li>Automatic Meal Deliv</li> </ul>	ery		
kier nerry.com				TOSHIP WEL	
ADDRESS kier h Street MD 21218 555				TO BE EARNED ON THIS C	
	5		IGS POTENTIAL ON	I THIS ORDER	
E & SHIPPING OPTIONS			Consumables	Non-Consumables	
JMMARY		Purchase:	\$339.00	\$0.00	
Product total: \$308.05		Promotion Code Discount:	- \$0.00	- \$0.00	_
Order Total: \$308.05		Rewards Applied:	- \$0.00	- \$0.00	_
		Accommodation Credit:	- \$10.00	- \$0.00	
		Amount Eligible for New Rewards:	\$329.00		
		You Earned:	\$32.90	10% Reward toward your next BeSlim order!	
		4 - PAYMENT METHOD			

3. "Enrollment Savings Today!" message - can be static since we know this is the savings and can decorate however we like. Marketing/Web Team will provide and implement content/design in ED. MARKETING/WEB TEAM

**5 - ORDER REVIEW** 

6. Display "Enrollment Savings" line item in the Order Summary breakdown. This line item should be separate and apart from any other savings or discounts that might be applied. Dev Team. DEV TEAM



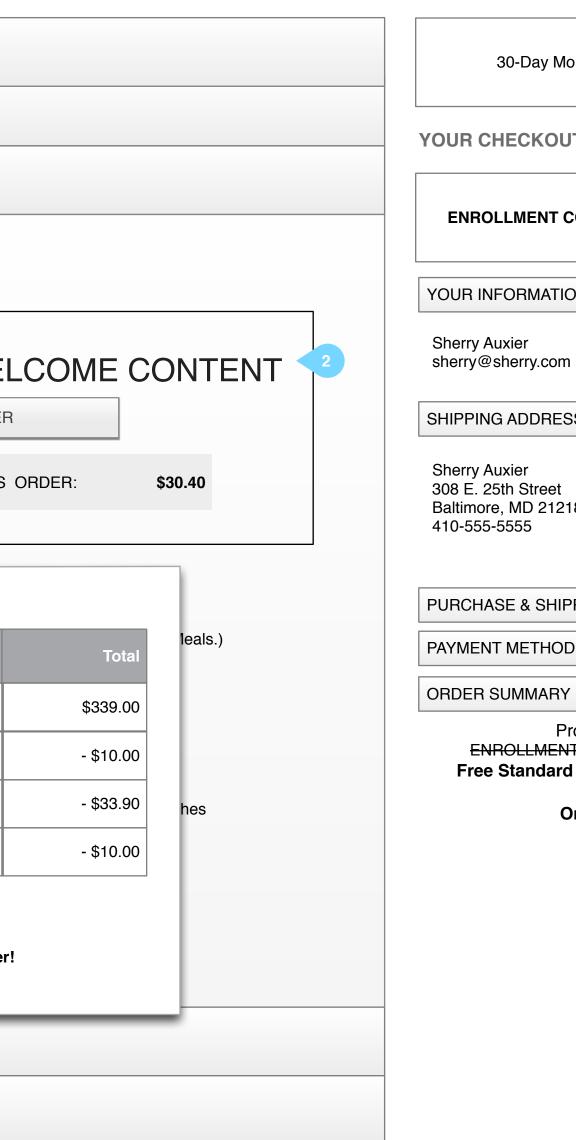
# **Developer Notes: Autoship Program UI Requirements for Medifast1.com** Checkout: Delivery & Purchase Options: Scenario 6- Cart Value over \$250 & Aquisition Offer (Free Meal Picker)

(Ale DUR INFORI herry Auxier herry@sherry
SYSTE (Ale DUR INFORI herry Auxier herry@sherr
nerry@sherry
herry Auxier herry@sherry
herry Auxier herry@sherry
IIPPING ADI
herry Auxier 08 E. 25th St altimore, MD 10-555-5555
JRCHASE &

## **Requirements:**

- 1. Acquisition and Autoship offer message needed Marketing/Web Team will provide and implement content/design in ED. MARKETING/WEB TEAM
- 2. Acquisition and Autoship offer welcome message needed. Marketing/Web Team will provide and implement content/design in ED. MARKETING/WEB TEAM
- 3. "FREE MEAL PICKER" message and Button/Laucher Marketing/Web Team will provide and implement content/design in ED. MARKETING/WEB TEAM
- 4. Display potential rewards earning and percentage in welcome message. Dev Team to work with Web Team to design and implement into JSP. DEV TEAM
- 5. Pop-up Rewards Savings Chart breakdown in FancyBox Dev Team to work with Web Team to design and implement into JSP. DEV TEAM
- 6. Enrollment Savings line item does not appear. Free boxes shown elsewhere instead. DEV TEAM

			Checkout <	AFTER SELECTIO	Ν			
30-Day Money Back Guara	antee		1 - YOUR INFORMATION					
	S		2 - SHIPPING ADDRESS					
YSTEM GENERATED MES	SAGES	]	3 - DELIVERY & PURCHASE OPTIO	NS				
(Alerts, Promo Respsons			Select a Purchase Option					
FORMATION			Automatic Meal Deliv	/ery				
Auxier 9sherry.com			10% / FRE	E SHIP - AU	TOSHIP WEI			
IG ADDRESS			3	FREE N	IEAL PICKER LAUNCHEF	{		
Auxier 25th Street re, MD 21218 5-5555				POTENTIAL REWARDS	TO BE EARNED ON THIS	OR		
ASE & SHIPPING OPTIONS	S	5	\$ AUTOSHIP REWARD EARNI	NGS POTENTIAL ON	I THIS ORDER			
IT METHOD				Consumables	Non-Consumables			
SUMMARY			Purchase:	\$339.00	\$0.00			
Product total: Order Total:	\$308.05 <b>\$308.05</b>		Promotion Code Discount:	- \$0.00	- \$0.00			
			Rewards Applied:	- \$0.00	- \$0.00			
			Accommodation Credit:	- \$10.00	- \$0.00			
			Amount Eligible for New Rewards:	\$329.00				
			You Earned:	\$32.90	10% Reward toward your next BeSlim order	!		
			 4 - PAYMENT METHOD					
			5 - ORDER REVIEW					



30-Day Money Back Guarantee

### YOUR CHECKOUT PROGRESS

### ENROLLMENT CONFIRMATION MESSAGE

YOUR INFORMATION

Sherry Auxier sherry@sherry.com

SHIPPING ADDRESS

308 E. 25th Street Baltimore, MD 21218 410-555-5555

PURCHASE & SHIPPING OPTIONS

Product total: ENROLLMENT SAVINGS: Free Standard Shipping: Sales Tax: Order Total:

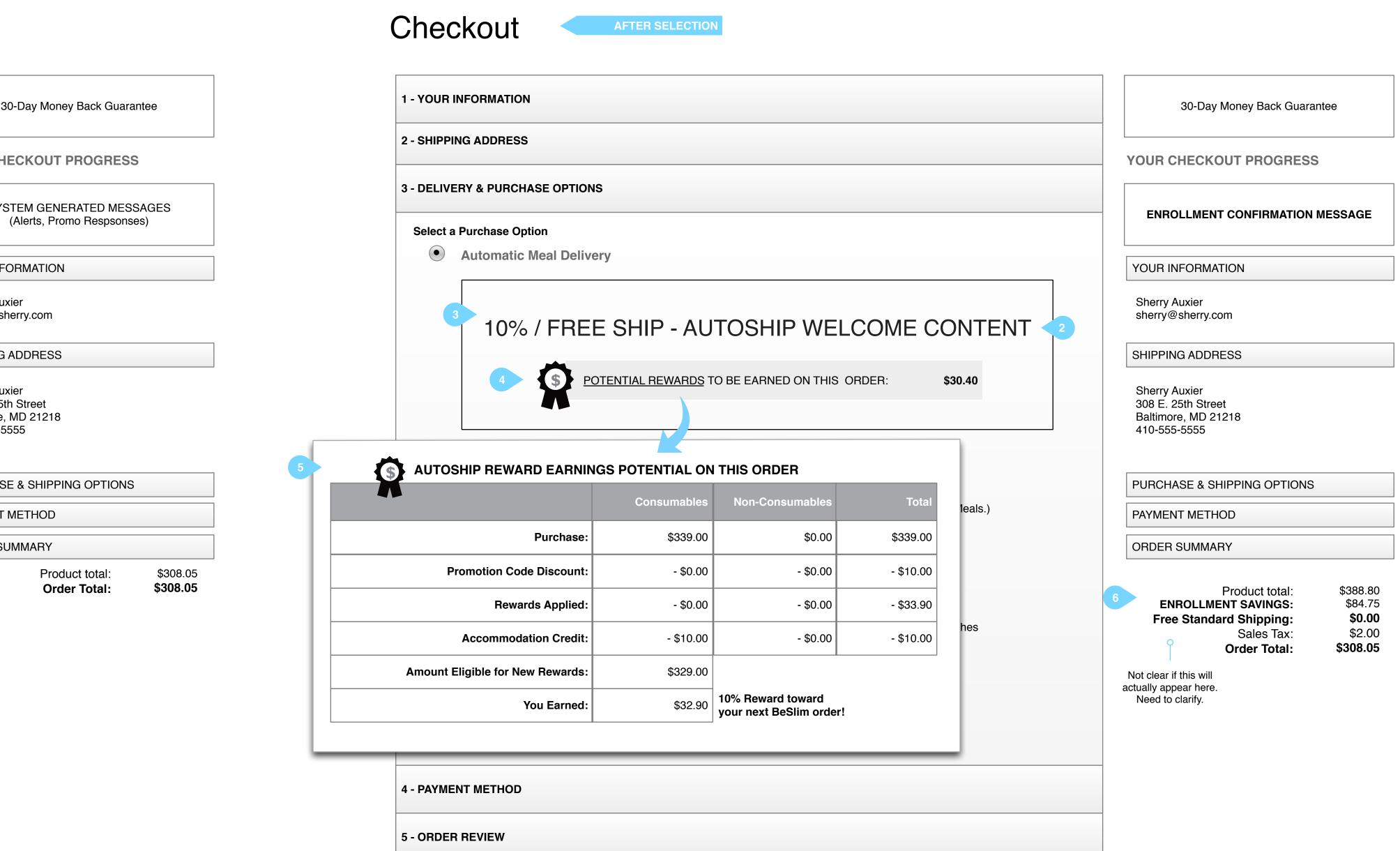
\$388.80 <del>\$84.75</del> \$0.00 \$2.00 \$308.05

# **Developer Notes: Autoship Program UI Requirements for Medifast1.com** Checkout: Delivery & Purchase Options: Scenario 7 - Cart Value over \$250 - No AO

	INFORMATION	
SHIPPI	ING ADDRESS	
DELIVE	ERY & PURCHASE OPTIONS	YOU
Select a	a Purchase Option	
$\bigcirc$	Automatic Meal Delivery	YOU
	10% / FREE SHIP - AUTOSHIP OFFER CONTENT	She sher SHIF She 308 Balti 410-
Prefer	Single Order Place this order now and we'll deliver it just this one time. Then, you may later return to place another order when you're ready. (Please account for processing and shipping time upon reorder so you don't run out of your Medifast Meals.)	PUR PAYN ORD
•	\$0.00 Standard Shipping <b>Expedite this order?</b> \$9.95 - Expedited Processing pushes your order to the front of the line.\$0.00 Next Business Day•	
	Continue Secure Checkout	

## **Requirements:**

- 1. Acquisition and Autoship offer message needed Marketing/Web Team will provide and implement content/design in ED. MARKETING/WEB TEAM
- 2. Acquisition and Autoship offer welcome message needed. Marketing/Web Team will provide and implement content/design in ED. MARKETING/WEB TEAM
- 4. Display potential rewards earning and percentage in welcome message. Dev Team to work with Web Team to design and implement into JSP. DEV TEAM
- 5. Pop-up Rewards Savings Chart breakdown in FancyBox Dev Team to work with Web Team to design and implement into JSP. DEV TEAM
- 6. Display "Enrollment Savings" line item in the Order Summary breakdown. This line item should be separate and apart from any other savings or discounts that might be applied. Dev Team. DEV TEAM



3. "Enrollment Savings Today!" message - can be static since we know this is the savings and can decorate however we like. Marketing/Web Team will provide and implement content/design in ED. MARKETING/WEB TEAM

# **Developer Notes: Autoship Program UI Requirements for Medifast1.com** Checkout: Delivery & Purchase Options: Scenario 8 - Cart Value over \$250 - No AO - Re-entry

YOUR	INFORMATION	
SHIPP	ING ADDRESS	
DELIV	ERY & PURCHASE OPTIONS	YOUF
Select	a Purchase Option	
	Automatic Meal Delivery	
$\bigcirc$		YOUF
		Sher
	10% - AUTOSHIP OFFER CONTENT	SHIP
		She 308 Balti 410-
$\bigcirc$	Single Order	410
	Place this order now and we'll deliver it just this one time. Then, you may later return to place another order when you're ready. (Please account for processing and shipping time upon reorder so you don't run out of your Medifast Meals.)	PUR
Prefe	rred Shipping Method	ORD
•	\$0.00 Standard Shipping Expedite this order?	
$\bigcirc$	\$9.95 - Expedited Processing pushes \$0.00 Express Shipping: 3-4 business days your order to the front of the line.	
$\bigcirc$	\$0.00 Next Business Day	
	Continue Secure Checkout	

## **Requirements:**

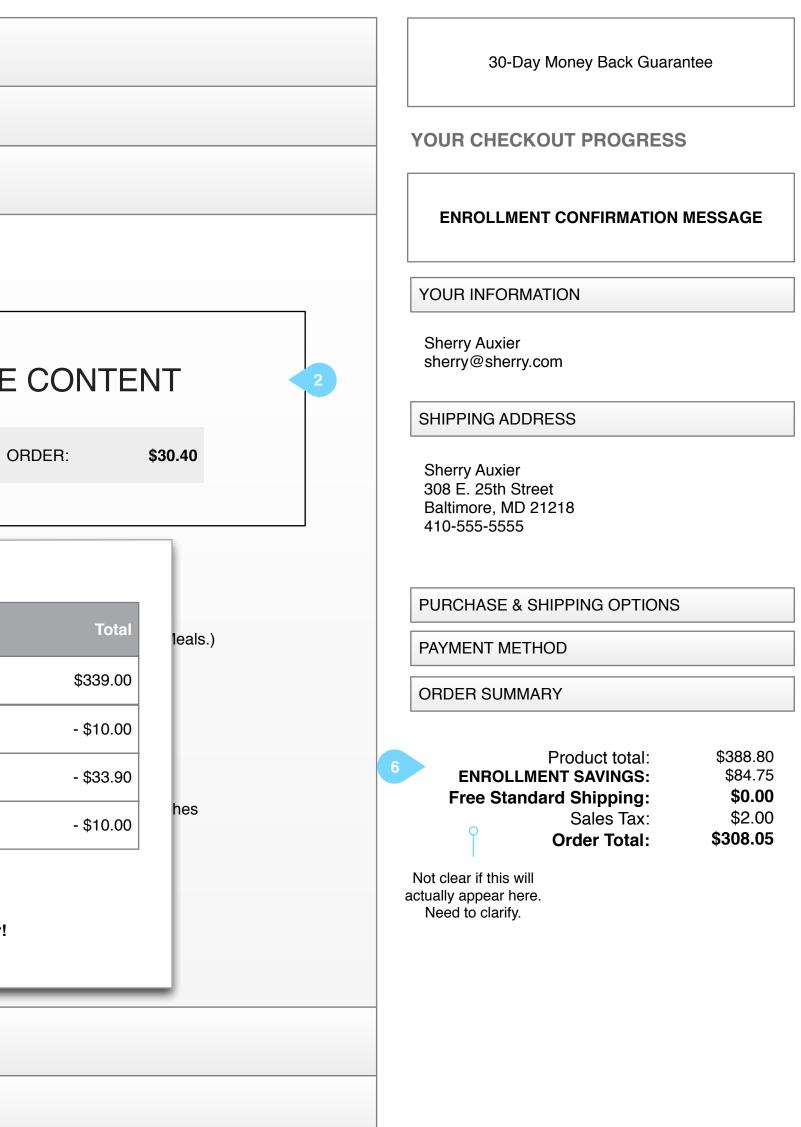
- 1. Acquisition and Autoship offer message needed Marketing/Web Team will provide and implement content/design in ED. MARKETING/WEB TEAM
- 2. Acquisition and Autoship offer welcome message needed. Marketing/Web Team will provide and implement content/design in ED. MARKETING/WEB TEAM
- 4. Display potential rewards earning and percentage in welcome message. Dev Team to work with Web Team to design and implement into JSP. DEV TEAM
- 5. Pop-up Rewards Savings Chart breakdown in FancyBox Dev Team to work with Web Team to design and implement into JSP. DEV TEAM

			Checkout <	AFTER SELECTIO	Ν	
D-Day Money Back Guarar	ntee		1 - YOUR INFORMATION			
ECKOUT PROGRESS			2 - SHIPPING ADDRESS			
		]	3 - DELIVERY & PURCHASE OPTION	IS		
TEM GENERATED MESS (Alerts, Promo Respsonse			Select a Purchase Option			
DRMATION		]	Automatic Meal Delive	ery		
ier erry.com			3 10%	- AUTOSH	IP WELCOME	-
ADDRESS						_
tier n Street MD 21218 555				<u>JIENTIAL REWARDS</u>	O BE EARNED ON THIS	J
		1 5	\$	IGS POTENTIAL ON	I THIS ORDER	
E & SHIPPING OPTIONS		]		Consumables	Non-Consumables	
IMMARY		]	Purchase:	\$339.00	\$0.00	
Product total:	\$308.05	]	Promotion Code Discount:	- \$0.00	- \$0.00	-
Order Total:	\$308.05		Rewards Applied:	- \$0.00	- \$0.00	_
			Accommodation Credit:	- \$10.00	- \$0.00	
			Amount Eligible for New Rewards:	\$329.00		
			You Earned:	\$32.90	10% Reward toward your next BeSlim order!	
			4 - PAYMENT METHOD			

3. "Enrollment Savings Today!" message - can be static since we know this is the savings and can decorate however we like. Marketing/Web Team will provide and implement content/design in ED. MARKETING/WEB TEAM

**5 - ORDER REVIEW** 

6. Display "Enrollment Savings" line item in the Order Summary breakdown. This line item should be separate and apart from any other savings or discounts that might be applied. Dev Team. DEV TEAM



# Developer Notes: Autoship Program UI Requirements for Medifast1.com Checkout: Order Review

## Checkout

1 - YOUR INFORMATION 2 - SHIPPING ADDRESS 3 - DELIVERY & PURCHASE OPTIONS 4 - PAYMENT METHOD					30-Day Money Back Guarantee
3 - DELIVERY & PURCHASE OPTIONS					
					YOUR CHECKOUT PROGRESS
4 - PAYMENT METHOD					
					ENROLLMENT CONFIRMATION MESS
5 - ORDER REVIEW					
FREE ITEMS					YOUR INFORMATION
					Sherry Auxier sherry@sherry.com
Product	Unit	Qty	Price Each	Total	SHIPPING ADDRESS
Welcome Kit 12345	Kit	1	FREE	FREE	Sherry Auxier 308 E. 25th Street
Blender Bottle 12346	Each	1	FREE	FREE	Baltimore, MD 21218 410-555-5555
Product	Unit	Qty	Price Each	Total	PURCHASE & SHIPPING OPTIONS
Peanut Butter Crunch Bar 65005	Box	10	\$16.95	\$169.50	Medifast Advantage Free Standard Shipping
Cheese Pizza Bites 68240	Box	10	\$16.95	\$169.50	BILLING ADDRESS
			Product Total:	\$339.00	Sherry Auxier 308 E. 25th Street Baltimore, MD 21218
		E	NROLLMENT SAVINGS:	\$84.75	410-555-5555 PAYMENT METHOD
			Free Standard Shipping:	\$0.00	-XXXX-XXXX-1234
			Sales Tax:	\$2.00	ORDER SUMMARY
			ORDER TOTAL:	\$321.00	UNDER SOMMARY
2		WARDS TO B	<u>E EARNED</u> ON THIS ORD	ER: \$32.90	Product total: \$388.80 ENROLLMENT SAVINGS: \$84.75 Free Standard Shipping: \$0.00 Sales Tax: \$2.00 Order Total: \$308.05
		3		TOSHIP REWARI	D EARNINGS POTENTIAL ON THIS ORDER Consumables Non-Consu

AUTOSHIP REWARD EARNINGS POTENTIAL ON THIS ORDER								
Consumables Non-Consumables Total								
Purchase:	\$339.00	\$0.00	\$339.00					
Promotion Code Discount:	- \$0.00	- \$0.00	- \$0.00					
Rewards Applied:	- \$0.00	- \$0.00	- \$0.00					
Accommodation Credit:	- \$10.00	- \$0.00	- \$10.00					
Amount Eligible for New Rewards:	\$329.00							
You Earned:	\$32.90	.90 <b>10% Reward toward</b> your next BeSlim order!						

	Requirements:
ROGRESS	1. Continue to display free Blender Bottle in Free Items section, as well as Welcome
FIRMATION MESSAGE	2. Display potential rewards earning and percentage below cart table. Dev Team to
	3. Pop-up Rewards Savings Chart breakdown in FancyBox - Dev Team to work with
	<ol> <li>Display "Enrollment Savings" line item in the cart breakdown. This line item shoul be applied. Dev Team. DEV TEAM</li> </ol>
	<ol><li>Display "Enrollment Savings" line item in the Order Summary breakdown. This lin that might be applied. Dev Team. DEV TEAM</li></ol>
G OPTIONS	
ict total:       \$388.80         VINGS:       \$84.75         ipping:       \$0.00         les Tax:       \$2.00         r Total:       \$308.05	

ne Kit as applicable. DEV TEAM

o work with Web Team to design and implement into JSP. DEV TEAM th Web Team to design and implement into JSP. DEV TEAM uld be separate and apart from any other savings or discounts that might

ne item should be separate and apart from any other savings or discounts

Billed To:

Sherry Auxier

410-555-5555

308 E. 25th Street Baltimore, MD 21218

Payment: XXXX-XXXX-XXXX-1234

**Checkout: Order Confirmation** 

## Welcome to Autoship! <

Than you for your order!

**Order Details** 

### Shipped To:

Sherry Auxier 308 E. 25th Street Baltimore, MD 21218 410-555-5555

VISIT YOUR NEW MEDIFAST ACCOUNT

Print Receipt

**Requirements:** 

1. Display "Welcome to Autoship" (developed w/channel dependent naming) as page title when user enrolls in autoship program. Otherwise show default "Thank You!". DEV TEAM 2. Continue to display free Blender Bottle in Free Items section, as well as Welcome Kit as applicable. DEV TEAM 3. Display potential rewards earning and percentage below cart table. Dev Team to work with Web Team to design and implement into JSP. DEV TEAM 4. Pop-up Rewards Savings Chart breakdown in FancyBox - Dev Team to work with Web Team to design and implement into JSP. DEV TEAM 5. Display "Enrollment Savings" line item in the order breakdown. This line item should be separate and apart from any other savings or discounts that might be applied. DEV TEAM

### FREE ITEMS

Product	Unit	Qty	Price Each	Total
Welcome Kit 12345	Kit	1	FREE	FREE
Blender Bottle 12346	Each	1	FREE	FREE

Product	Unit	Qty	Price Each	Total
<b>Peanut Butter Crunch Bar</b> 65005	Box	10	\$16.95	\$169.50
Cheese Pizza Bites 68240	Box	10	\$16.95	\$169.50
		1	Product Total:	\$339.00
		EI	NROLLMENT SAVINGS!	-\$84.75
			Free Standard Shipping:	\$0.00
			Sales Tax:	\$2.00
			ORDER TOTAL:	\$254.25

< 3



	Consumables	Non-Consumables	
Purchase:	\$339.00	\$0.00	\$339.00
Promotion Code Discount:	- \$10.00	- \$0.00	- \$10.00
Rewards Applied:	- \$33.90	- \$0.00	- \$33.90
Accommodation Credit:	- \$10.00	- \$0.00	- \$10.00
Amount Eligible for New Rewards:	\$279.10	· · · · · · · · ·	
You Earned:	\$27.91	10% Reward toward your next BeSlim order!	

My Account: Autoship Customer Dashboard (Page user is sent to upon clicking on "My Account" after login to site)

## My Account

4.2

Welcome back Sherry (if this is not you, <u>click here</u>). Use the options below to manage your account.

IY ACCOUNT	S <autos< th=""><th>SHIP PROGRAM&gt; LOYALTY ME</th><th>MBER</th></autos<>	SHIP PROGRAM> LOYALTY ME	MBER
My Account	Next Ord	er Process Date: 05/12//2014	MANAGE MY
Manage My <autoship program=""> Details</autoship>	Av	ailable Rewards: \$27.91	AUTOSHIP ORD
Order History		REWARDS SUMMARY 3.1	
My Profile Your rewards	will expire within 10 days!		
Address Book	YOUR ACCOUN	IT CREDIT	
Payment Methods			
My Preferences	Available Accoun		
	\$10.00 Cash on Acc	count	
	\$10.00 Accommodat	ion Credit	
	\$27.91 Rewards Ea	rned toward your next MA Order	
	YOUR RECENT	ORDERS	VIEW

## **Requirements:**

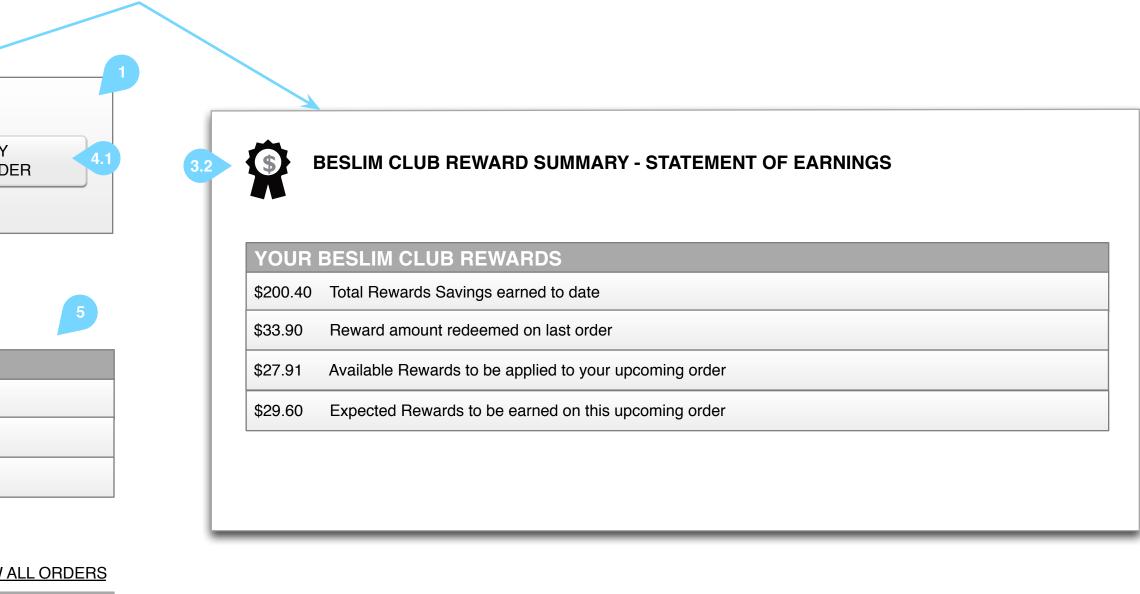
1. Change the display of the "Your <Autoship Program> Details" content block so that it appears as shown above. DEV TEAM/WEB TEAM

\$280.10

X13929193943933939339393939

<u>1234566</u> **Q** B 04/15/2014

- 2. This new display will change the purpose of this content block so that it displays as more of an insignia. The box title will be removed, and will be replaced by the addition of the program icon and the headline showing that the customer is a "<Autoship Program> Loyalty Member. DEV TEAM/WEB TEAM
- 3. Then, the only available details on block will be notices of the customer's next order process date and their available rewards. (3.1) Show the link for /pop-up the Rewards Summary FancyBox. (3.2) Show Reward Expiration Date Alert if within 10 days of expiration. Hover on icon gives 10 day warning message. (3.3) DEV TEAM
- 4. The "Edit My Order" button (4.1) will be replaced with a "Go To Manage Autoship Order" button. This button will link to the "My Autoship Order Details" page (the autoship cart/ template) - the same destination as the left navigation link (4.2). Change navigation label to read "Manage My < Autoship Program> Order". DEV TEAM
- 5. Med Direct Only: Hide the "Your Account Credit" content block from view. DEV TEAM/WEB TEAM



14/18

Your rewards will expire within 10 days!

**My Account: My Autoship Cart/Template - Order Details** 

# My <Autoship Program> Order Details



selow is the contents of your auto				1		
Product		Unit	Qty	Price Each	Total	
Peanut Butter Crunch Bar 5005		Box	10	\$16.95	\$169.50	
Cheese Pizza Bites		Box	10	\$16.95	\$169.50	
	UPDATE QUANTITIES			Product Total:	\$339.00	
			Available Rewards:			
		Available Accommodation Credit:			-\$10.00	
			<b>Free</b> Standard Shipping: Shipping <u>Surcharges</u> :			
						00
		Sales Tax:			\$2.00	
			Available Cash on Account:			
			CU	RRENT ORDER TOTAL:	\$296.09	

Something isn't right or I changed my mind. Cancel the changes I made CANCEL MY PRODUCT CHANGES I'M DONE. SAVE MY PRODUCT CHANGES. I'm done. I've made changes, reviewed and everything looks right.

BESLIM REWARDS SUMMARY - TO F	PROCESS ON 04	/15/2014	
	Consumables	Non-Consumables	
Purchase:	\$339.00	\$0.00	\$33
Promotion Code Discount:	- \$10.00	- \$0.00	- \$10
Rewards Applied:	- \$33.90	- \$0.00	- \$33
Accommodation Credit:	- \$10.00	- \$0.00	- \$10
Amount Eligible for New Rewards:	\$279.10		
You Earned:	\$27.91	10% Reward toward your next BeSlim orde	r!

EXIT & RETURN TO MY ACCOUNT > Available Rewards: **\$27.91** Reward Expiration Date: MM/DD/YYYY **REWARDS SUMMARY** PROCESSING DETAILS YOUR SCHEDULED ORDER Next Process Date: 05/12//2014 Last Process Date: 04/15/2014 Change Next Process Date: \_\_/\_\_/ SHIPPING TO: **Delivery Address:** Sherry Auxier 308 E. 25th Street Baltimore, MD 21218 <u>CHANGE</u> **BILLING TO:** Payment Source: XXXX XXXX XXXX 1234 Expires: 01/10 🕕 <u>CHANGE</u>

ONDEMAND CART BLEED THROUGH Advertisement Content Block
--

	AUTOSHIP REWARD SUMMARY - STATEMENT OF EARNINGS
YOUR	AUTOSHIP REWARDS
\$200.40	Total Rewards Savings earned to date
\$33.90	Reward amount redeemed on last order
\$27.91	Available Rewards to be applied to your upcoming order
\$29.60	Expected Rewards to be earned on this upcoming order

## **Requirements:**

- 1. We've streamlined the Autoship Order Management into a single page by combining the new Rewards Program with all the management facets of Order Processing Dates, Shipment Address, Bill/Payment Method, Order Details editing into a single page. While this does depart from the originally approved changes to the My Account UI, the only change is to the layout of the page and that we've now introduced the ability for the customer to live interact with their order instead of requiring that they take an extra step to click through to another page. It should not add scope. It should actually lessen scope since we're not having to add a new page, but are making use of an existing one. Also, know that I am not assessing this on my own. I have vetted with the development team for initial go ahead. DEV TEAM/WEB TEAM
- 2. Display the prominent "Your <Autoship Program> Details" content block so that it appears as shown above. DEV TEAM/WEB TEAM
- 3. Display notices of the customer's next order process date and their available rewards. Show the link for /pop-up the Rewards Summary FancyBox. Show the Rewards Expiration Date. When the expiration date shown is within 10 or fewer days then show alert icon. Hover of icon gives 10 day warning message. DEV TEAM
- 4. This section is a reconfiguration of the original order processing details options that had appeared on the My Account main page. The functionality remains the same, but is now moved to this new locations. (Note: If there is time, we will self contain these options available here so that that the Shipment and Billing change options will appear in pop-up windows. I doubt we will have time for this.) DEV TEAM/WEB TEAM

Changed labels of sections on each 4.1 - 4.3. DEV TEAM.

- 5. Redesign/Reconfigure layout of buttons. Provide more descriptive and accurate representations of actions taken by buttons. (How did we end up with a 'Continue Shopping" button here? I know that isn't what we had.) And I do mean to literally lay these buttons out with blocks and notes beside them. DEV TEAM/WEB TEAM
- 6. Display potential rewards earning and percentage below cart table. Dev Team to work with Web Team to design and implement into JSP. DEV TEAM
- 7. Pop-up Rewards Savings Chart breakdown in FancyBox Dev Team to work with Web Team to design and implement into JSP. DEV TEAM
- 8. Since this page is shared with the regular OD cart, we need to be sure to hide OD cart content of Autoship cart users. (Today, we have OD cart content bleeding through for TSFL so we are advertising BeSlim to BeSlim members. This looks bad.) DEV TEAM
- 9. Provide an Exit link on this page. That link should function the same was as the cancel button and remove users from the "autoship edit mode". DEV TEAM



Sherry Note: I'm looking at how we can add this in when there is one item in a cart. Keeping this in the doc so I don't loose track of it. **Quick Autoship Tip:** Does your order have only one item (such as a package) and you are trying to swap it out for something else, but can't delete it?

Try adding a new item to your order first. Once you add the new item you should easily be able to delete the unwanted single item.

(Our apologies for the inconvenience! We are aware of the problem and are working to fix it!)

My Account: Order History: Details Page

## Order History

Welcome back Sherry (if this is not you, click here). Use the options below to manage your account.

MY ACCOUNT	Order Deta
My Account	Order #12
My BeSlim Club Order Details	Shipped To:
Order History	Sherry Auxier 308 E. 25th Stre
My Profile	Baltimore, MD 2 410-555-5555
Address Book	410 000 0000
Payment Methods	
My Preferences	Product
	Peanut Butter 65005

### der Details

der #123456 Processed on 04/14/2014

pped To: erry Auxier E. 25th Street timore, MD 21218 Billed To:

Sherry Auxier 308 E. 25th Street Baltimore, MD 21218 410-555-5555

Payment: XXXX-XXXX-XXXX-1234

Product	Unit	Qty	Price Each	Total
<b>Peanut Butter Crunch Bar</b> 65005	Box	10	\$16.95	\$169.50
<b>Cheese Pizza Bites</b> 68240	Box	10	\$16.95	\$169.50
			Product Total:	\$339.00
		- \$10.00		
	Rewards Redeemed:			- \$33.90
	Accommodation Credit:			-\$10.00
	Free Standard Shipping:			\$0.00
		Shipping <u>Surcharges</u> : Sales Tax:		
			Your Cash on Account:	-\$10.00
			ORDER TOTAL:	\$280.10
			YOU S	AVED: \$33.90
	1	REWARDS	EARNED FROM THIS O	RDER: \$27.91



	Consumables	Non-Consumables	
Purchase:	\$339.00	\$0.00	\$339.00
Promotion Code Discount:	- \$10.00	- \$0.00	- \$10.00
Rewards Applied:	- \$33.90	- \$0.00	- \$33.90
Accommodation Credit:	- \$10.00	- \$0.00	- \$10.00
Amount Eligible for New Rewards:	\$279.10		
You Earned:	\$27.91	10% Reward toward your next BeSlim order!	

## **Requirements:**

1. Display potential rewards earning and percentage below cart table. Dev Team to work with Web Team to design and implement into JSP. DEV TEAM

2. Pop-up Rewards Savings Chart breakdown in FancyBox - Dev Team to work with Web Team to design and implement into JSP. DEV TEAM

### BACK TO ORDER HISTORY

Print Receipt